KWICK FORENSIC SOLUTIONS LIMITED
(Formerly Kwick Forensic Solutions Private Limited)
(Formerly Kwick Integrated Forensic And Investigation Solutions Private Limited)
(Formerly Kwick Soft Solutions Private Limited)

Regd Office: New No.12 Old No. 11, East Park Road, Shenoy Nagar,
Chennai – 600 030, Tamil Nadu

CIN: U72200TN2005PLC055566
Phone No.: 044 26440705

E-mail: shammershah@kwicksoft.co.in
Website: www.kwickforensic.com

EXTRACTS OF RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF M/s. KWICK FORENSIC SOLUTIONS LIMITED HELD ON TUESDAY, THE 02ND DAY OF SEPTEMBER 2025 AT THE REGISTERED OFFICE OF COMPANY AT NEW NO.12 OLD NO. 11, EAST PARK ROAD, SHENOY NAGAR, CHENNAI 600030

APPROVAL OF IPO:

"**RESOLVED THAT** pursuant to the provisions of section 23 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 and the applicable rules framed there under ("Act"), including any amendment thereto or re-enactment thereof, and in accordance with the provisions of the Memorandum and Articles of Association of the Company, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") (including any amendment thereto or re-enactment thereof, for the time being in force), the Foreign Exchange Management Act, 1999 ("FEMA"), as amended, and in accordance with the rules, regulations, guidelines, notifications, circulars and clarifications issued thereon, from time to time, by the Reserve Bank of India or any other relevant statutory and other authorities from time to time, to the extent applicable, and subject to such approvals, consents, permissions and sanctions as may be required from such authorities, and subject to such conditions and modifications as may be prescribed, stipulated or imposed by such authorities while granting such approvals, consents, permissions and sanctions, and subject to approval of the members of the company, the consent of the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee(s) thereof constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), be and is hereby accorded to accept on behalf of the Company to create, issue, offer and allot up to 46,00,000 equity shares of the face value of Rs. 10 (Rupees Ten each) ("Equity Shares") and the Board of Directors of the Company be and is hereby authorized to create, issue, offer and allot up to 46,00,000 equity shares of the face value of Rs. 10 (Rupees Ten each) ("Equity Shares") for cash either at par or premium (with an option to retain an over-subscription to the extent of 10% of the issue size for the purpose of rounding off to the nearest integer while finalizing the basis of allotment) in terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") at a price to be determined in terms of the ICDR Regulations ("Issue") or otherwise, out of the authorised capital of the Company through fresh issue of equity shares by way of Initial Public Offer to individuals, companies, banks, financial institutions, employees, foreign institutional investors, multilateral and bilateral financial institutions, state industrial development corporations, insurance companies, provident funds, pension funds, insurance funds set up by army, navy, or air force of the Union of India, financial institutions, Indian mutual funds, qualified institutional buyers (as defined under the ICDR Regulations), NRIs, FIIs and other persons, whether resident in India or otherwise or other entities, authorities, and to such other persons in one or more combinations thereof, and whether they are members or promoters of

SHAMMER SARALAL SHAH Digitally signed by SHAMMER SARALAL SHAH Date: 2025.09.30 15:21:53 +05'30' the Company, as may be decided by the Board of Directors either on its own or in consultation with its merchant bankers to the Issue and/or underwriters and/or other advisors or such persons appointed for the Issue and on such terms and conditions including the number of shares to be issued, on such terms and conditions as may be finalised by the Board and that the Board may finalise all matters incidental thereto as it may in its absolute discretion think fit.

"**RESOLVED THAT** pursuant to the provisions of Section 23 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment thereof), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and subject to such approvals, consents, permissions and sanctions as may be required from SEBI, the Registrar of Companies, Stock Exchanges and/or any other statutory or regulatory authority, and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, and subject to consent of the members of the company, and based on the consent and request received from the Selling Shareholders of the Company, the consent of the Board of Directors of the Company be and is hereby accorded to permit an Offer for Sale of up to 10,80,000 equity shares of face value ₹10/- (Rupees Ten only) each held by the Selling Shareholders, namely Mrs. Sejal Shammer Shah, Mr. Shammer Saralal Shah and Mr. Ashok Hinduja, in connection with the proposed SME IPO of the Company, on such terms and conditions including price, timing, allocation, categories of investors and other related matters, as may be finalized by the Board in consultation with the book running lead manager(s), underwriters, advisors and the Selling Shareholders.

"**RESOLVED FURTHER THAT** the Board and the Selling Shareholders be and are hereby severally authorized to do all such acts, deeds, matters and things, including signing and execution of all necessary documents, papers, agreements, undertakings, and to take such steps as may be necessary or desirable to give effect to this resolution, including making any alterations, additions, variations or modifications as may be required by the regulatory authorities in relation to the Offer for Sale."

"**RESOLVED FURTHER THAT** the new Equity Shares to be issued and allotted in the manner aforesaid shall be subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects with the then existing Equity Shares of the Company."

"**RESOLVED FURTHER THAT** for the purposes of giving effect to these resolutions, the Board be and is hereby authorised to appoint Lead Managers/Managers to the Issue, Registrars to the Issue, Bankers to the Issue, Depository Participant, custodians, Legal Advisors, Market Maker and such other intermediaries as may be deemed necessary to carry out/settle any question arising out of or in relation to the proposed issue, enter into stand-by-arrangement with Brokers / Bankers / Merchant Bankers / Underwriters / Market Makers for the whole or the part of the issue and on such terms and conditions within the broad framework of parameters as prescribed by the concerned Authorities and also to do all acts, deeds, matters and things of whatever nature and to give such directions as may be considered necessary or desirable."

"RESOLVED FURTHER THAT the Board be and is hereby authorized to do all or any of such acts, deeds, matters and things as it may in its discretion deem necessary or desirable for such purpose including but without limitation to enter into underwriting, marketing, depository and any other arrangements or agreements deemed necessary by virtue of the proposed public issue, with one or more intermediaries and to remunerate such intermediaries or agencies by way of commission, brokerage, fees or the like and also to seek the listing of such securities on Indian Stock Exchanges with the power to act on behalf of the Company and to settle such questions, difficulties or doubts that may arise in regard to any such issue or allotment as it may in its discretion deem fit."

"RESOLVED FURTHER THAT for the purpose of giving effect to the above resolutions, the Board be and is hereby authorised (without being required to seek any further consent or approval of the members of the Company or otherwise) to make such modification(s) in the aforesaid resolution as it may in its discretion consider necessary, expedient or desirable in the interest of the Company including change in the price/amount/size of the issue etc., as may be considered necessary and/or expedient to settle any question or difficulty that may arise in connection therewith in the manner it may consider fit and appropriate."

/CERTIFIED TRUE COPY/

For **KWICK FORENSIC SOLUTIONS LIMITED**

Shammer S Shah

Shammer Saralal Shah
Managing Director
DIN: 01929867

Neeraj Bakulesh Jhaveri
Additional director
DIN: 11246788

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